

SERVICE CONTRACT NOTICE

Facilitating motor third party liability insurance (green card)

1. Reference

CEFTA 2022-13

2. Procedure

Simplified procedure

3. Programme title

CEFTA Action Grant

4. Financing

CEFTA Grant 2022-2025 - IPA 2022 435-160 co-financing CEFTA Parties and the EC/DG NEAR

5. Contracting Authority

CEFTA Secretariat

CONTRACT SPECIFICATION

6. Nature of contract

Global price

7. Contract description

The Contractor will be tasked to assist CEFTA Secretariat in supporting the work of the CEFTA Subcommittee on Trade in Services and other CEFTA bodies in facilitating movement of people, goods and services by means of insurance against civil liability in respect of the use of motor vehicles. To this end, the Contractor will (1) map costs of insurance (including Green Card or any other document of similar purpose) in CEFTA (2) map existing agreements and arrangements between CEFTA Parties related to insurance against civil liability in respect of the use of motor vehicles (3) conduct comparative analysis of the key elements of the mapped agreements and arrangements especially in the context of benefits they provide for natural persons of CEFTA Parties, and (4) identify key challenges to introduction of EU-alike system in CEFTA which enables vehicles to move between Parties without checking of proof of insurance at border/common crossing points and without additional payment for the insurance coverage in CEFTA. Finally, the Contractor will draft a (5) proposal of the Roadmap, which will identify key actions/measures, actors and timeline to enable to achieve EU-alike system in CEFTA.

This contract will enable specific expertise for implementation of the Common Regional Action Plan 2021-2024 identifies in particular regional action 1 in the policy area 3.3. Financial services: *Scanning of financial markets of the Western Balkans, covering inter alia: feasibility of an EU-compliant mechanism for market integration (such as passporting, equivalence, internal market treatment) of relevant markets and/or products with the objective of regional market integration and closer cooperation with EU; **feasibility of cooperation in insurance sector**; elaboration of a common regulatory framework for the development of Fintech with expected results: Decreased insurance related costs of movement of people, goods and services in the region.*

This contract will support relevant implementing priority of the 2022 CEFTA Chairmanship of Moldova to propose Roadmap for facilitation of third-party liability vehicle insurance.

8. Number and titles of lots

N/A

9. Maximum budget

EUR 30,000

CONDITIONS OF PARTICIPATION

10. Eligibility

Participation in tendering is open on equal terms to natural and legal persons (participating either individually or in grouping-consortium - of tenderers) which are established in a Member State of the European Union or in a Party or territory of the regions covered and/or authorised by the specific instruments applicable to the programme under which the contract is financed (Annex A2a to the practical guide)¹. Participation is also open to international organisations.

Please be aware that after the United Kingdom's withdrawal from the EU, the rules of access to EU procurement procedures of economic operators established in third parties will apply to candidates or tenderers from the United Kingdom depending on the outcome of negotiations. In case such access is not provided by legal provisions in force, candidates or tenderers from the United Kingdom could be rejected from the procurement procedure.

11. Number of tenders

No more than one tender can be submitted by a natural or legal person whatever the form of participation (as an individual legal entity or as leader or member of a consortium submitting a tender). In the event that a natural or legal person submits more than one tender, all tenders in which that person has participated will be excluded.

12. Grounds for exclusion

¹ <https://ec.europa.eu/europeaid/prag/annexes.do?group=A>

As part of the tender, tenderers must submit a signed declaration, included in the tender form, to the effect that they are not in any of the exclusion situations listed in the Annex VIII.

Tenderer included in the lists of EU restrictive measures² (see Section 2.4. of the PRAG) at the moment of the award decision cannot be awarded the contract.

13. Sub-contracting

Subcontracting is not allowed.

PROVISIONAL TIMETABLE

14. Provisional commencement date of the contract

Q2/2023

15. Implementation period of the tasks

15 April 2023 - 31 December 2023

SELECTION AND AWARD CRITERIA

16. Selection criteria

The following selection criteria will be applied to the tenderers. In the case of tenders submitted by a consortium, these selection criteria will be applied to the consortium as a whole if not specified otherwise.

1) Economic and financial capacity of the tenderer (based on item 3 of the tender form). In case of tenderer being a public body, equivalent information should be provided. The reference period which will be taken into account will be the last three financial years for which accounts have been closed.

- the average annual turnover of the tenderer must exceed the maximum budget of the contract equivalent to EUR 30.000

2) Professional capacity of candidate (based on items 4 and 5 of the application form). The reference period which will be taken into account will be the last three years preceding the submission deadline.

- at least 1 staff currently work for the tenderer in fields related to this contract

3) Technical capacity of candidate (based on items 5 and 6 of the application form). The reference period which will be taken into account will be the last three years preceding the submission deadline.

² <https://www.sanctionsmap.eu/#/main>

- the tenderer must demonstrate minimum 1 successfully implemented service or grant contract in the area of trade, EU harmonisation and other related areas, with a budget of at least equivalent to the one of this contract (30,000€) which was implemented in the following period: 2018-2020

Previous experience which would have led to breach of contract and termination by a contracting authority shall not be used as reference. This is also applicable concerning the previous experience of experts required under a fee-based service contract.

An economic operator may, where appropriate and for a particular contract, rely on the capacities of other entities, regardless of the legal nature of the links which it has with them. It must in that case prove to the contracting authority that it will have at its disposal the resources necessary for the performance of the contract by producing a commitment by those entities to place those resources at its disposal. Such entities, for instance the parent company of the economic operator, must respect the same rules of eligibility - notably that of nationality - and must comply with the selection criteria for which the economic operator relies on them. Furthermore, the data for this third entity for the relevant selection criterion should be included in the tender in a separate document. Proof of the capacity will also have to be provided when requested by the contracting authority. With regard to technical and professional criteria, an economic operator may only rely on the capacities of other entities where the latter will perform the services for which these capacities are required. With regard to economic and financial criteria the entities upon whose capacity the tenderer relies become jointly and severally liable for the performance of the contract.

17. Award criteria

Best price-quality ratio.

TENDERING

18. Deadline for receipt of tenders

The deadline for receipt of tenders is specified in point 8 of the Instruction to Tenderers.

19. Tender format and details to be provided

Tenders must be submitted using the Tender submission form, the format and instructions of which must be strictly observed. The complete tender dossier with the forms to use will be published on the CEFTA websites.

The tender must be accompanied by a Declaration on honour on exclusion and selection criteria using the format in Annex VIII to the draft contract.

Any additional documentation (brochure, letter, etc.) sent with a tender will not be taken into consideration.

20. How tenders may be submitted

Tenders must be submitted in English exclusively to the CEFTA Secretariat, using the means

specified in point 8 of the instructions to tenderers.

Tenders submitted by any other means will not be considered.

By submitting a tender, tenderers accept to receive notification of the outcome of the procedure by electronic means.

21. Alteration or withdrawal of tenders

Tenderers may alter or withdraw their tenders by written notification prior to the deadline for submission of tenders. No tender may be altered after this deadline.

Any such notification of alteration or withdrawal shall be prepared and submitted in accordance with point 9 of the instructions to tenderers. The outer envelope (and the relevant inner envelope if used) must be marked 'Alteration' or 'Withdrawal' as appropriate.

22. Operational language

All written communications for this tender procedure and contract must be in English.

23. Legal basis

CEFTA Secretariat Mandate³

CEFT Agreement⁴

³ [Decision 1/2018 Functioning of Secretariat](#)

⁴ <http://cefta.int/legal-documents/#1463498231136-8f9d234f-15f9>