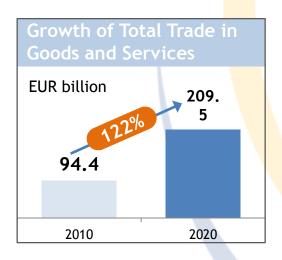
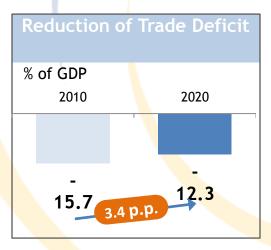


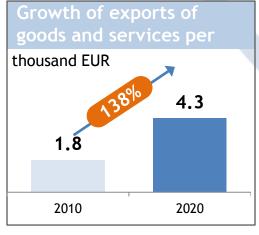
Trade in the regional context

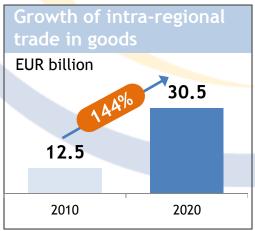
Chisinau, 24 November 2015

Trade - backbone of SEE 2020









SEE 2020 - Flagship approach

From fragmented...

...to integrated.

SEE 2020																
Integrate d growth				Smart growth				Sustainable growth				Inclusiv e growth		Good Govern'e		
	A. Free Trade Area	B. Competitive Economic Environment	C. Integration into the Global Economy	D. Education and Competences	E. R&D and Innovation	F. Digital Society	G. Culture & Creative Sectors	H. Energy	I. Transport	J. Environment	K. Competitiveness	L. Employment	M. Health	N. Effective public services	O. Anti-Corruption	P. Justice



Trade intersects all the flagships





Competitiveness

trade facilitation

trade integration

Policy mix:

- Employment
- Education
- Social
- Mobility and migration
- Trade (liberalization)

Policy mix:

- Transport
- Energy
- Electronic communication policy
- Trade (facilitation)

Policy mix:

- Industrial policy
- Trade policy
- Investment policy
- SME and enterprise development
- Innovation

Need for better coordination – regionally and at home

- Shift from 'sectoral/vertical' to 'integrated/ cross-cutting' particularly relevant for trade
- Strong coordination required along different policy axis
- Regional coordination should reinforce the national institutional arrangements
- Conspicuous absence of trade in the national deliberations on economic development and growth